

## Consolidated Statements of Income [Unaudited]

Oki Electric Industry Co., Ltd. and consolidated subsidiaries  
Year ended March 31, 2024

	Millions of yen		Thousands of U.S. dollars
	2024	2023	2024
Net sales	¥421,854	¥369,096	\$2,793,735
Cost of sales	316,443	282,903	2,095,649
<b>Gross profit</b>	105,411	86,192	698,086
Selling, general and administrative expenses	86,718	83,789	574,291
<b>Operating income</b>	18,692	2,403	123,788
Non-operating income			
Interest income	1,094	147	7,245
Dividend income	1,401	1,243	9,278
Foreign exchange gain	500	–	3,311
Gain on sale of investments in securities	–	343	–
Other	1,571	1,501	10,403
Total non-operating income	4,569	3,236	30,258
Non-operating expenses			
Interest expenses	2,289	1,853	15,158
Foreign exchange losses	–	1,318	–
Commission for syndicated loans	678	183	4,490
Other	1,999	2,613	13,238
Total non-operating expenses	4,967	5,968	32,894
<b>Ordinary income (loss)</b>	18,293	(328)	121,145
Extraordinary income			
Gain on sale of investments in securities	1,390	–	9,205
Total extraordinary income	1,390	–	9,205
Extraordinary loss			
Loss on sale and disposition of fixed assets	1,481	–	9,807
Total extraordinary loss	1,481	–	9,807
<b>Profit (loss) before income taxes</b>	18,202	(328)	120,543
Income taxes			
Current	3,562	2,239	23,589
Deferred	(11,014)	216	(72,940)
Total income taxes	(7,452)	2,456	(49,350)
<b>Profit (loss)</b>	25,654	(2,784)	169,894
Profit attributable to non-controlling interests	5	16	33
<b>Profit (loss) attributable to owners of parent</b>	¥ 25,649	¥ (2,800)	\$ 169,860

## Consolidated Statements of Comprehensive Income [Unaudited]

Oki Electric Industry Co., Ltd. and consolidated subsidiaries  
Year ended March 31, 2024

	Millions of yen		Thousands of U.S. dollars
	2024	2023	2024
<b>Profit (loss)</b>	¥25,654	¥(2,784)	\$169,894
Other comprehensive income			
Net unrealized holding gain (loss) on other securities	7,988	46	52,900
Gain (loss) on deferred hedges	21	(54)	139
Translation adjustments	1,325	731	8,774
Retirement benefits liability adjustments	8,788	(3,685)	58,198
Share of other comprehensive income of entities accounted for using equity method	3	–	19
Total other comprehensive income	18,128	(2,962)	120,052
<b>Comprehensive income</b>	¥43,783	¥(5,746)	\$289,953
Comprehensive income attributable to:			
Owners of the parent	¥43,773	¥(5,766)	\$289,887
Non-controlling interests	¥10	¥20	\$66