

Financial Highlights

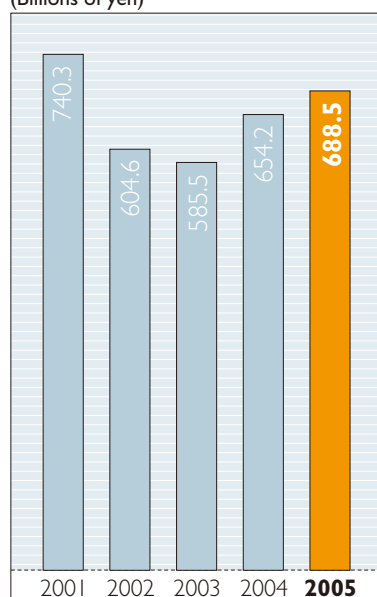
Oki Electric Industry Co., Ltd. and consolidated subsidiaries
Years ended March 31

	Billions of yen		Percentage change	Millions of U.S.dollars
	2005	2004	2005/2004	2005
Net Sales	¥ 688.5	¥ 654.2	5.2%	\$ 6,435.0
Operating Income	27.2	21.6	26.0	4,713.5
Net Income	11.2	1.3	741.2	104.4
Total Assets	608.0	609.6	(0.3)	5,682.4
Total Shareholders' Equity	124.8	110.5	13.0	1,052.4
Common Stock	67.9	67.9	0.0	646.3

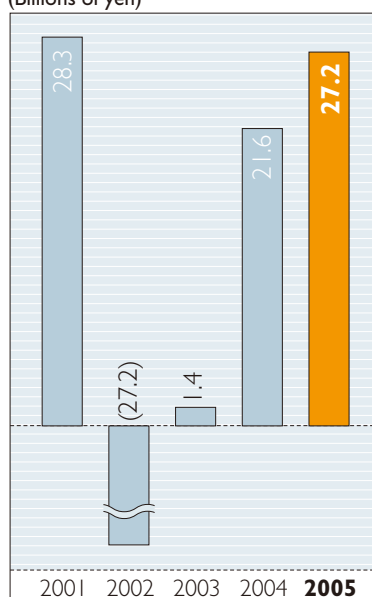
	Yen		Percentage change	U.S.dollars
	2005	2004	2005/2004	2005
Net Income per Share	¥ 18.27	¥ 2.17	841.9%	\$ 0.17
Number of Employees	20,410	20,960	(2.6)%	

Note: The U.S. dollar amounts in this annual report are translated from yen, for convenience only, at the rate of ¥107=US\$1.00, the approximate exchange rate prevailing on March 31, 2005.

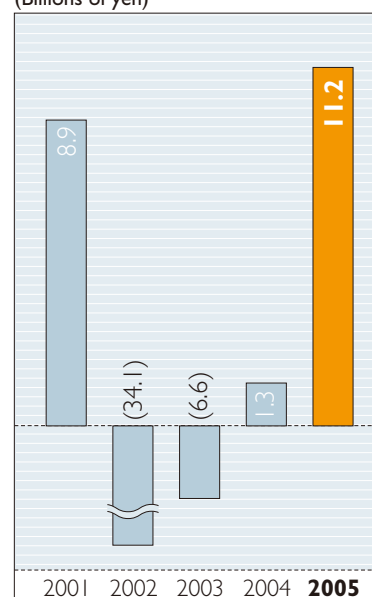
Net Sales
(Billions of yen)



Operating Income (Loss)
(Billions of yen)



Net Income (Loss)
(Billions of yen)



Disclaimer Regarding Forward-Looking Statements

Any plans, predictions, strategies and beliefs in this report, other than those of historical fact, are forward-looking statements about the future performance of Oki, which are based on management's beliefs in light of information currently available. Actual results may differ materially from those anticipated in these statements. Potential uncertainties include, but are not limited to, economic conditions in major markets, changes in product demand and currency exchange fluctuations.