

Six-Year Summary

Oki Electric Industry Co., Ltd., and consolidated subsidiaries
Years ended March 31

	Millions of yen						Thousands of U.S. dollars
	2003	2002	2001	2000	1999	1998	2003
For the year:							
Net sales	¥585,473	¥604,572	¥740,250	¥669,776	¥673,170	¥764,596	\$4,878,941
Cost of sales	445,709	490,257	563,368	513,402	551,619	587,332	3,714,244
Gross profit	139,763	114,314	176,882	156,374	121,551	177,263	1,164,697
Operating income (loss)	1,368	(27,247)	28,314	13,804	(38,297)	11,180	11,403
Other (expenses) income, net	(4,602)	(29,643)	(10,008)	(7,288)	(30,238)	(13,206)	(38,350)
(Loss) income before income taxes, minority interests and equity in earnings (losses) of affiliates	(3,233)	(56,890)	18,306	6,515	(68,535)	(2,026)	(26,947)
Net (loss) income	(6,560)	(34,077)	8,944	1,146	(47,421)	(8,074)	(54,671)
At year-end:							
Total current assets	¥382,942	¥369,383	¥433,240	¥481,450	¥528,346	¥553,475	\$3,191,184
Total investments and long-term receivables	42,796	49,254	75,961	28,210	29,895	45,448	356,635
Property, plant and equipment, net	136,355	163,844	176,731	170,408	179,548	196,534	1,136,296
Other assets	60,797	69,099	46,548	58,202	53,839	36,337	506,643
Total assets	622,891	651,581	732,483	748,432	799,894	836,844	5,190,760
Total current liabilities	307,548	305,877	351,578	326,465	344,514	362,683	2,562,904
Total long-term liabilities	208,410	231,322	226,678	273,258	308,175	271,420	1,736,756
Total shareholders' equity	101,323	109,066	148,844	142,563	141,279	197,115	844,360
Common stock	67,862	67,862	67,862	67,862	67,849	67,849	565,519

	Yen						U.S. dollars
Per share amounts:							
Net (loss) income per share	¥(10.72)	¥(55.66)	¥14.61	¥1.87	¥(77.46)	¥(13.18)	\$(0.08)
Cash dividends per share	—	—	5.00	—	—	7.00	—
Number of shareholders	115,215	107,165	97,726	100,723	104,414	107,818	
Number of employees	22,520	23,597	25,626	25,444	23,425	23,968	
Ratios (%):							
Return on equity	(6.2)%	(26.4)%	6.1%	0.8%	(28.0)%	(3.9)%	
Return on assets	(1.0)	(4.9)	1.2	0.1	(5.8)	(1.0)	
Shareholders' equity	16.3	16.7	20.3	19.0	17.7	23.6	

Note: U.S. dollar amounts in this annual report are translated from yen, for convenience only, at the rate of ¥120=US\$1.00, the approximate exchange rate prevailing on March 31, 2003.